

AMENDMENT TO DISCLOSURE OF INFORMATION TO SHAREHOLDERS OF PT SEJAHTERARAYA ANUGRAHJAYA TBK IN THE CONTEXT OF CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS ("PMTHMETD")

This Information Disclosure is made and carried out in order to fulfill the provisions of Article 43A of the Financial Services Authority Regulation ("POJK") No. 14/POJK.04/2019 regarding Amendments to POJK No. 32/POJK.04/2015 regarding Capital Increase of Public Companies with Pre-emptive Rights ("POJK 14/2019").

This Information Disclosure is important to be considered by the shareholders of PT Sejahteraya Anugrahjaya Tbk ("**Company**") and is an integral part of the information disclosure on the PMTHMETD plan announced by the Company on 4 July 2024 and 8 August 2024 ("**PMTHMETD Information Disclosure**").



PT SEJAHTERARAYA ANUGRAHJAYA TBK

Business Activity:

Private Hospital Activities

Domiciled in Kota Tangerang, Indonesia

Head Office:

Jl. Honoris Raya Kav. 6

Modern City (Modernland)

Kota Tangerang 15117 - Indonesia

Phone: (021) 557 81888, Facsimile: (021) 552 9036 / 552 9480

Email: corporate.secretary@mayapadahospital.com

www.mayapadahospital.com

This disclosure of information is published in Jakarta on 14 February 2025.

Referring to the disclosure of information regarding PMTHMETD implementation plan that was previously announced by the Company on 11 February 2025 ('**Previous Disclosure of Information**'), the Company hereby announces the following changes to the schedule of PMTHMETD implementation plan as previously stated in the Previous Disclosure of Information:

Schedule of PMTHMETD Implementation Plan

Issuance and distribution of New Shares	: 26 February 2025
Listing of New Shares on the Indonesia Stock Exchange	: 27 February 2025
Announcement of the results of the PMTHMETD	: At the latest by 28 February 2025

There is no amendment to information regarding the Number of Shares Issued, the PMTHMETD Exercise Price, and the Proposed Use of PMTHMETD Proceeds as disclosed in the Previous Information Disclosure. Therefore the Company restate the informations as follows:

Number of Shares Issued

Referring to the results of the Company's Independent General Meeting of Shareholders dated 21 August 2024 and PMTHMETD Information Disclosure, the Company hereby announces that the Company will carry out PMTHMETD by issuing new shares in the amount of 238,254,545 shares with a nominal value of Rp100 per share ("**New Shares**").

After implementation of the PMTHMETD, the total issued and paid-up capital of the Company will increase from 12,000,705,445 shares (or in the aggregate nominal value of Rp1,200,070,544,500) to 12,238,959,990 shares (or in the aggregate nominal value of Rp1,223,895,999,000).

All of the New Shares will be subscribed by BCSS Maverick A (I), LP, which is not an affiliated party of the Company.

The Company has obtained approval from the Company's independent shareholders for the PMTHMETD plan in accordance with Article 8A of POJK 14/2019 through the Company's Independent General Meeting of Shareholders ("**Independent GMS**") on 21 August 2024 as set forth in the Deed of Minutes of the Company's Independent GMS No.71, dated 21 August 2024, made by Buntario Tigris, S.H., Notary in Central Jakarta.

PMTHMETD Exercise Price

The PMTHMETD will be conducted at an exercise price of Rp2,200 per share.

The exercise price of the PMTHMETD is in accordance with the provisions of Paragraph V.1.1 of the Indonesia Stock Exchange Regulation No. I-A regarding the Listing of Shares and Equity Securities Other than Shares Issued by Listed Companies based on Decree of the Board of Directors of the IDX No. KEP-00101/BEI/12-2021 dated 21 December 2021, which is at least 90% of the average closing price of the Company's shares during a period of 25 consecutive trading days in the regular market before the date of application for listing of New Shares to the Indonesia Stock Exchange.

Use of PMTHMETD Proceeds

Considering the amount of funds that will be obtained from the PMTHMETD is approximately Rp524,160,000,000, the Company will allocate all of these funds after deducting the costs related to the transaction for: (i) repayment of the Company's debt to the Company's controlling shareholder, PT Surya Cipta Inti Cemerlang ("**SCIC**") based on the Series B Loan Agreement and Series E Loan Agreement (as described in the PMTHMETD Information Disclosure) and (ii) partial payment of the Company's outstanding loan balance to SCIC based on the Series A Loan Agreement (as described in the PMTHMETD Information Disclosure).

Additional Information

Shareholders who wish to obtain other information in connection with the PMTHMETD implementation

plan, can contact the Company on business days, by showing proof of share ownership and identification through the following address:

PT Sejahteraraya Anugrahjaya Tbk
Jl. Honoris Raya Kav. 6
Modern City (Modernland)
Kota Tangerang 15117 - Indonesia
Phone: (021) 557 81888, Email: corporate.secretary@mayapadahospital.com
U.p. Corporate Secretary

Jakarta, 14 February 2025
PT Sejahteraraya Anugrahjaya Tbk
Board of Directors